



BELLUS Health Inc.
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PFIC Annual Information Statement For the Year Ended December 31, 2020

1. This Information Statement applies to the taxable year of BELLUS Health Inc. and its subsidiaries (collectively, BELLUS Health) commencing on January 1, 2020 and ending on December 31, 2020.
2. Your pro-rata shares of the ordinary earnings (as defined by Code Section 1293(e)) and net capital gain (as defined by Treas. Reg. Section 1.1293-1(a)(2)) of BELLUS Health for the taxable year commencing on January 1, 2020 and ending on December 31, 2020, are \$0 and \$0 respectively.
3. BELLUS Health distributed no cash or property during the year commencing on January 1, 2020 and ending on December 31, 2020.
4. BELLUS Health will, on receipt of request, permit U.S. shareholders to inspect and copy its permanent books of account, records, and other such documents as may be maintained by BELLUS Health to establish that BELLUS Health's ordinary earnings and net capital gain are computed according to U.S. tax principles, and to verify these amounts and your pro-rata shares thereof.

BELLUS Health Inc.

Signature: 

Title: Vice-President Finance

Date: Jan 11, 2021